

TEXAS STATE BANK



February 3, 2005

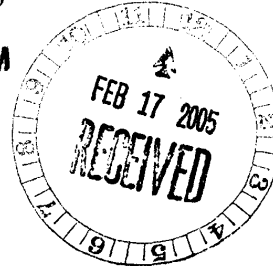
RECORDATION NO. 20862-A FILED

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, Ste 700
Washington, DC 20423-0001

FEB 18 '05

4-03 PM

SURFACE TRANSPORTATION BOARD



Re: Rio Grande Chemical Sales, Co.

Dear Mr. Williams:

I have enclosed an original and one certified copy of the document described below to be recorded pursuant to Section 11303, Title 49 of the U.S. Code.

The document described in a Security Agreement, being a primary document, dated June 13, 1997.

A description of the collateral covered by the document is as follows:

**Original Collateral consisting of:
Recordation No. 20862**

See exhibit "A" attached hereto and made a part hereof.

The following collateral was released:

Assignment on 70-ton Boxcars for Railcar Lease Agreement by and between Rio Grande Chemical Sales Co., (lessor), and Cementos Apasco, S.A. De C.V. (lessee).

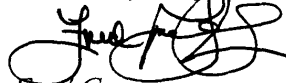
RGCX 105515, 105521, 383032, 383051, 383074, 383082, 383113, 383133, 383135, 383137, 383144, 383167, 383169, 383209, 383217, 383219, 383225, 383231, 383238, 383245, 383248, 799308, 799344, 799375, 799376.

Assignment on 70-Ton Boxcars for Lease Agreement by and between Rio Grande Chemical Sales, Co., (lessor) and Cementos Apasco, S.A. de C.V., (lessee).

RGCX 39665, 39686, 124462, 124658, 124741, 124822, 124874, 124934, 124944, 125108, 125184, 129863, 129890, 130070, 130561, 130617, 135218, 135219, 135221, 135224, 135233, 135234, 135239, 135240, 135244, 135248, 135251, 135257, 135264, 135267, 135294, 135296, 135297, 135299.

A fee of \$32.00 is enclosed. Please return the original and any extra copies not needed by the commission for recordation to Mr. Fred Garza, Sr. Vice President, Texas State Bank, 900 E. Jackson Ave., McAllen, TX 78501.

Yours very truly,



*Fred Garza
Sr. VicePresident*

*State of Texas
County of Hidalgo*

*This instrument was acknowledged before me this 3rd day of February, 2005
by Fred Garza, Sr. Vice President of Texas State Bank.*


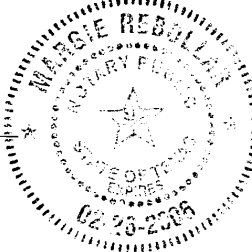

Notary Public

EXHIBIT "A"

110 ton covered hopper
PURCHASE MONEY SECURITY INTEREST ON SIXTY (60) ~~70-TON BOXCARS~~ FOR RAILCAR NET LEASE AGREEMENT, DATED FEBRUARY 25, 1997, BY AND BETWEEN RIO GRANDE CHEMICAL SALES COMPANY, (LESSOR) AND ESSROC CEMENT CORP., (LESSEE).

ROCK 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749.

110 ton covered hopper
PURCHASE MONEY SECURITY INTEREST ON FORTY (40) ~~70-TON BOXCARS~~ FOR RAILCAR NET LEASE AGREEMENT, DATED MARCH 18, 1997, BY AND BETWEEN RIO GRANDE CHEMICAL SALES COMPANY, (LESSOR) AND HOLNAM, INC., -A-DELAWARE, (LESSEE).

ROCK 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689,

ASSIGNMENT ON 70-TON BOXCARS FOR RAILCAR LEASE AGREEMENT BY AND BETWEEN RIO GRANDE CHEMICAL SALES CO., (LESSOR), AND CEMENTOS APASCO, S.A. DE C.V., (LESSEE).

ROCK 105515, 105521, 303032, 303051, 303074, 303082, 303113, 303133, 303135, 303137, 303144, 303167, 303169, 303209, 303217, 303219, 303225, 303231, 303238, 303245, 303248, 799308, 799344, 799375, 799376.

ASSIGNMENT ON 70-TON BOXCARS FOR LEASE AGREEMENT BY AND BETWEEN RIO GRANDE CHEMICAL SALES CO., (LESSOR) AND CEMENTOS APASCO, S.A. DE C.V., (LESSEE).

ROCK 39665, 39686, 124462, 124658, 124741, 124822, 124874, 124934, 124944, 125108, 125184, 129863, 129890, 130070, 130561, 130617, 135218, 135219, 135221, 135224, 135233, 135234, 135239, 135240, 135244, 135248, 135251, 135257, 135264, 135267, 135294, 135296, 135297, 135299.

THE ABOVE BOXCARS INCLUDE ANY AND ALL RETURNS, REPOSSESSIONS, EXCHANGES, SUBSTITUTIONS, REPLACEMENTS, ATTACHMENTS, PARTS, ACCESSORIES AND ACCESSIONS THERETO AND THEREOF AND ALL OTHER GOODS USED OR INTENDED TO BE USED IN CONJUNCTION THEREWITH.